
KAJKO, WEISMAN, COLASANTI & STEIN, LLP

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PRENUPTIAL AGREEMENT QUESTIONNAIRE

TODAY'S DATE: _____ EXPECTED DATE OF MARRIAGE: _____

Please answer the following with regard to you and your intended spouse:

I. BASIC FACTUAL DATA

YOUR NAME: _____

ADDRESS: _____

TELEPHONE NO: _____ CELL PHONE NO: _____

EMAIL ADDRESS: _____

DATE OF BIRTH: _____ PLACE OF BIRTH: _____

SOCIAL SECURITY NUMBER: _____

EMPLOYMENT: _____

EMPLOYMENT ADDRESS: _____

Prior Marriages? Yes _____ No _____ How many? _____

If yes, to whom (next prior if multiple): _____

If yes, when and how terminated: _____

List any children, with names and birth dates:

Andover

Cambridge

Salem

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A T T O R N E Y S A T L A W

W W W . M A S S F I R M . C O M

Names

Birth Dates

FIANCÉE' S NAME: _____

FIANCÉE' S ADDRESS: _____

DATE OF BIRTH: _____ PLACE OF BIRTH: _____

EMPLOYMENT: _____

Prior Marriages? If yes, to whom: _____

If yes, when and how terminated: _____

List any children, with names and birth dates:

Names

Birth Dates

Do you live with your fiancée? _____

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If yes, please indicate:

Length of time: _____

Has your intended spouse conferred any benefits on you, monetarily or in kind? _____

If yes, please set forth details of the circumstances:

II. PURPOSE OF AGREEMENT

- A. Segregate present property, gifts and inheritance in the event of death.
_____ Yes _____ No
- B. Segregate present property, gifts and inheritance in the event of divorce.
_____ Yes _____ No
- C. Permit all assets during the marriage to be segregated in the event of divorce
_____ Yes _____ No
- D. Segregate future gifts and inheritances in event of divorce
_____ Yes _____ No
- E. Segregate future gifts and inheritances in event of death
_____ Yes _____ No
- F. Segregate unearned income in the event of divorce
_____ Yes _____ No
- G. Segregate unearned income in the event of death
_____ Yes _____ No

Provide:

- 1. Alimony _____ Yes _____ No
- 2. Division of Assets _____ Yes _____ No
- 3. Guaranteed Inheritance _____ Yes _____ No
- 4. Duration of Contract _____ Yes _____ No

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III. **ASSETS PRESENTLY HELD AND EXPECTED**

In detail, please list and provide the present fair market values of all your assets. To assist you, we have separated the assets into categories:

A. ASSETS

1. Homes, Condominiums, Time Sharing Interests, Vacation Homes

<u>Location</u>	<u>Type</u>	<u>Purchase Date</u>	<u>Purchase Price</u>	<u>Value</u>	<u>Mortgage</u>
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2. Checking Accounts

<u>Bank</u>	<u>Account No.</u>	<u>Balance</u>
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3. Savings Accounts

<u>Bank</u>	<u>Account No.</u>	<u>Balance</u>
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4. Certificates of Deposit, Treasury Bills, Money Market Funds, etc.

<u>Investment</u>	<u>Account No.</u>	<u>Balance</u>
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5. Notes/Accounts Receivable

<u>Payee</u>	<u>Amount</u>	<u>Due</u>
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6. Marketable Securities

<u>Holding</u>	<u>Value</u>
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7. Stock Options

<u>Holding</u>	<u>No. of Shares</u>	<u>When Vested</u>	<u>Price</u>

8. Business Interests (including S Corporation, LLC, LLP)

<u>Description</u>	<u>Value</u>	<u>Nature of Interest</u>

9. Insurance (Life, Homeowners, Health, Disability)

<u>Company</u>	<u>Type</u>	<u>Policy No.</u>	<u>Amount of Coverage/Value</u>	<u>If Any Beneficiary</u>

10. Automobiles, Boats, Planes

<u>Year/Make</u>	<u>Model</u>	<u>Purchase Price</u>	<u>Value</u>	<u>Outstanding Loan</u>

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11. Personal Property (Antiques, Jewelry, Furnishings)

Description

Value

Location

12. Retirement Plan/IRA, etc. - Please give details

13. Trust Information

Name of Trust

Type of Interest

Value

Yearly Income Received

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B. EXPECTANCIES

Please list any potential inheritances or gifts you anticipate receiving in the future:

<u>Benefactor</u>	<u>Expected Benefit</u>

C. LIABILITIES

1. Credit Cards/Charge Cards

<u>Company</u>	<u>Account No.</u>	<u>Present Balance</u>

2. Mortgages and Auto Loans

<u>Lender</u>	<u>Current Balance</u>	<u>Int. Rate</u>	<u>Date of Loan</u>

3. Promissory Notes

<u>Owed To</u>	<u>Date of Note</u>	<u>Collateral Balance If Secured</u>	<u>Due</u>

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4. Insurance Policy Loans

<u>Company</u>	<u>Date</u>	<u>Amount</u>	<u>Current Balance</u>	<u>Due</u>
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5. All Other Debts

<u>Owed To</u>	<u>Date Incurred</u>	<u>Amount</u>	<u>Current Balance</u>	<u>Due</u>
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