
KAJKO, WEISMAN, COLASANTI & STEIN, LLP

ATTORNEYS AT LAW

WWW.MASSFIRM.COM

Peter J. Kajko
Mitchell E. Weisman
AnnMarie Colasanti
David B. Stein
Alisha S. Tomasino
Cynthia Sherman
Julie R. Hess
Charlene A. Caldeira

430 Bedford Street, Suite 190
Lexington, MA 02420

Phone: (781) 860-9500
Fax: (781) 863-0046

*also admitted in NH
**also admitted in FL

Edward A. Prisby*
Molly Wilson Chung
Emily B. Rabin

The Hon. Isaac Borenstein (Ret) **
Richard Keshian
Martin I. Estner
Of Counsel

PRENUPTIAL AGREEMENT QUESTIONNAIRE

TODAY'S DATE: _____ EXPECTED DATE OF MARRIAGE: _____

Please answer the following with regard to you and your intended spouse:

I. BASIC FACTUAL DATA

YOUR NAME: _____

ADDRESS: _____

TELEPHONE NO: _____ CELL PHONE NO: _____

EMAIL ADDRESS: _____

DATE OF BIRTH: _____ PLACE OF BIRTH: _____

SOCIAL SECURITY NUMBER: _____

EMPLOYMENT: _____

EMPLOYMENT ADDRESS: _____

Prior Marriages? Yes _____ No _____ How many? _____

If yes, to whom (next prior if multiple): _____

If yes, when and how terminated: _____

List any children, with names and birth dates:

Names

Birth Dates

FIANCÉE' S NAME: _____

FIANCÉE' S ADDRESS: _____

DATE OF BIRTH: _____ PLACE OF BIRTH: _____

EMPLOYMENT: _____

Prior Marriages? If yes, to whom: _____

If yes, when and how terminated: _____

List any children, with names and birth dates:

Names

Birth Dates

Do you live with your fiancée? _____

If yes, please indicate:

Length of time: _____

Has your intended spouse conferred any benefits on you, monetarily or in kind? _____

If yes, please set forth details of the circumstances:

II. PURPOSE OF AGREEMENT

- A. Segregate present property, gifts and inheritance in the event of death.
_____ Yes _____ No
- B. Segregate present property, gifts and inheritance in the event of divorce.
_____ Yes _____ No
- C. Permit all assets during the marriage to be segregated in the event of divorce
_____ Yes _____ No
- D. Segregate future gifts and inheritances in event of divorce
_____ Yes _____ No
- E. Segregate future gifts and inheritances in event of death
_____ Yes _____ No
- F. Segregate unearned income in the event of divorce
_____ Yes _____ No
- G. Segregate unearned income in the event of death
_____ Yes _____ No

Provide:

- 1. Alimony _____ Yes _____ No
- 2. Division of Assets _____ Yes _____ No
- 3. Guaranteed Inheritance _____ Yes _____ No
- 4. Duration of Contract _____ Yes _____ No

III. **ASSETS PRESENTLY HELD AND EXPECTED**

In detail, please list and provide the present fair market values of all your assets. To assist you, we have separated the assets into categories:

A. **ASSETS**

1. Homes, Condominiums, Time Sharing Interests, Vacation Homes

<u>Location</u>	<u>Type</u>	<u>Purchase Date</u>	<u>Purchase Price</u>	<u>Value</u>	<u>Mortgage</u>
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2. Checking Accounts

<u>Bank</u>	<u>Account No.</u>	<u>Balance</u>
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3. Savings Accounts

<u>Bank</u>	<u>Account No.</u>	<u>Balance</u>
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4. Certificates of Deposit, Treasury Bills, Money Market Funds, etc.

<u>Investment</u>	<u>Account No.</u>	<u>Balance</u>

5. Notes/Accounts Receivable

<u>Payee</u>	<u>Amount</u>	<u>Due</u>

6. Marketable Securities

<u>Holding</u>	<u>Value</u>

7. Stock Options

<u>Holding</u>	<u>No. of Shares</u>	<u>When Vested</u>	<u>Price</u>

8. Business Interests (including S Corporation, LLC, LLP)

<u>Description</u>	<u>Value</u>	<u>Nature of Interest</u>

9. Insurance (Life, Homeowners, Health, Disability)

<u>Company</u>	<u>Type</u>	<u>Policy No.</u>	<u>Amount of Coverage/Value</u>	<u>If Any Beneficiary</u>

10. Automobiles, Boats, Planes

<u>Year/Make</u>	<u>Model</u>	<u>Purchase Price</u>	<u>Value</u>	<u>Outstanding Loan</u>

11. Personal Property (Antiques, Jewelry, Furnishings)

<u>Description</u>	<u>Value</u>	<u>Location</u>

12. Retirement Plan/IRA, etc. - Please give details

13. Trust Information

<u>Name of Trust</u>	<u>Type of Interest</u>	<u>Value</u>	<u>Yearly Income Received</u>
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B. EXPECTANCIES

Please list any potential inheritances or gifts you anticipate receiving in the future:

<u>Benefactor</u>	<u>Expected Benefit</u>
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C. LIABILITIES

1. Credit Cards/Charge Cards

<u>Company</u>	<u>Account No.</u>	<u>Present Balance</u>
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2. Mortgages and Auto Loans

<u>Lender</u>	<u>Current Balance</u>	<u>Int. Rate</u>	<u>Date of Loan</u>
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3. Promissory Notes

<u>Owed To</u>	<u>Date of Note</u>	<u>Collateral Balance If Secured</u>	<u>Due</u>
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4. Insurance Policy Loans

<u>Company</u>	<u>Date</u>	<u>Amount</u>	<u>Current Balance</u>	<u>Due</u>
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5. All Other Debts

<u>Owed To</u>	<u>Date Incurred</u>	<u>Amount</u>	<u>Current Balance</u>	<u>Due</u>
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